



Date: 26.07.2025

To,
Listing Department
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th Floor, Plot No C 62 G - Block,
Opp. Trident Hotel, Bandrakurla Complex,
Bandra (E), Mumbai - 400 098,
India.

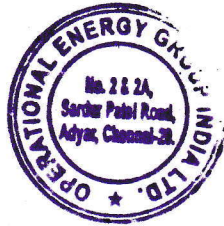
Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Incorporation of a Step-down Subsidiary in the United States of America

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of the Company's policy for determination of materiality of events/information, we wish to inform you that a step-down wholly owned subsidiary has been incorporated in the United States of America (USA). The details required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD 14/2015 dated September 9, 2015, are enclosed as Annexure A

For Operational Energy Group India Limited

Ramya Sachin Inamdar
Company Secretary



Registered Office :
A, 5th Floor, Gokul Arcade - East Wing,
No. 2 & 2A, Sardar Patel Road, Adyar, Chennai - 600 020.
Tel. : 044 - 4394 9300 (50 Lines)
Fax : +91 - 44 - 2422 4156
Web : www.oegindia.com | www.oegglobel.com
CIN : L40100TN1994PLC028309



Annexure A

Sl No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	Name: OEG Holdings INC (USA) Authorised Capital: 10,000 shares having par value of \$0.01 per share Turnover: NA as the company is newly incorporated
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired If yes, nature of interest and details thereof and whether the same is done at 'arm's length"	No, the company newly incorporated by our step-down subsidiary Operational Energy Generation FZCO, Dubai subsidiary of OEG O&M Services Private Limited [Formerly Pacific Technical Services India Private Limited]. Save and except what is mentioned above, the Promoter/ promoter group/group companies are not interested in the transaction
3.	Industry to which the entity being acquired belongs	Renewable energy and infrastructure services, including solar and wind project development, substation engineering, component sourcing, and strategic acquisition of U.S.-based energy companies to support market entry and operational expansion.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The incorporation of the wholly owned subsidiary in the USA is part of the Company's strategy to expand its global footprint and strengthen its overseas operations.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	Not Applicable
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Not applicable as no investment has been made by the Company or its Indian subsidiary. The wholly owned Dubai subsidiary of the Company will invest in the newly incorporated entity at a later stage, subject to applicable approvals.
8.	Cost of acquisition or the price at which the shares are acquired;	Not applicable at this stage, as the Company and its Indian subsidiary have not made any investment. The step-down foreign subsidiary is expected to subscribe to the shares of the U.S. entity post internal management approval, at a nominal capital contribution as per local laws.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100% held by our step-down subsidiary Operational Energy Generation FZCO, Dubai, which is wholly owned by OEG O&M Services Private Limited [Formerly Pacific Technical Services India Private Limited].
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Not Applicable since the company is newly incorporated

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