

Date: 09.10.2020

To
Listing Department
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th Floor, Plot No C 62 G – Block,
Opp. Trident Hotel, Bandrakurla Complex,
Bandra (E)
Mumbai – 400 098,
India.

Symbol: OEGIL

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th September 2020

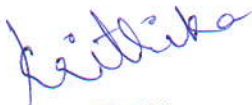
Dear Sir,

Please find attached the Reconciliation of Share Capital Audit Report for the quarter ended 30th September 2020 as required under Regulation 55A of SEBI (Depositories and Participants) Regulations, 2015.

This is for your information and record.

Thanking you,

For Operational Energy Group India Limited



Krithika D Thakkar
Company Secretary

V K SHANKARARAMANN

M.Com., F.C.S., B.G.L., D.L.T., D.L.A., M.B.A, M.Phil

Practising Company Secretary

Regd. Office : Kumaran Kudil, Flat No. A, Plot No.69, Anbu Nagar Main Road, Alwarthirunagar, Chennai - 600 087.

Email : shankararamann@yahoo.co.in, 1967vks@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF M/S. OPERATIONAL ENERGY GROUP INDIA LIMITED

1. For Quarter Ended : 30th September 2020
 2. ISIN : INE239V01012
 3. Face Value : Rs. 10/-
 4. Name of the Company : OPERATIONAL ENEGRY GROUP INDIA LIMITED
 5. Registered Office Address : A, 5th Floor, Gokul Arcade – East Wing No.2 &2A
 Sardar Patel Road, Adyar, Chennai – 600020.
 6. Correspondence Address : A, 5th Floor, Gokul Arcade – East Wing No.2 &2A
 Sardar Patel Road, Adyar, Chennai – 600020.
 7. Telephone & Fax Nos. : 91-44-43949300 & 91-44-24424156
 8. Email address : natarajan@oeginda.com
 9. Name of the Stock Exchanges

Where the Company's securities are listed : Metropolitan Stock Exchange of India Limited (MSEI)

| | | Number of Share | % of Total Issued Capital |
|----|---|---|---------------------------|
| 10 | Issued Capital | 1,30,41,800 | 100.00 |
| 11 | Listed Capital (Exchange-wise) (as per Company records) MSEI | 33,00,000 | 25.30 |
| 12 | Unlisted Capital | 97,41,800 | 74.70 |
| 13 | Held in Dematerialized form in NSDL | 1,64,800 | 01.26 |
| 14 | Held in Dematerialized form in CDSL | 1,10,10,060 | 84.42 |
| 15 | Held in Physical Form | 18,66,940 | 14.32 |
| 16 | Total No. of Shares (13+14+15) | 1,30,41,800 | 100.00 |
| 17 | Reasons for difference if any, between (10&11) & (11&16) | Share not listed (Si. No 12) issued as per Scheme of arrangement approved by Honorable Madras High Court – Vide Court Order 511 dated 08.02.2016. | |

18. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars*** | No. of Shares | Applied / Not Applied for listing | Listed on Stock exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Appr. Pending for SE(specify |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---------------------------------------|
| | | | | | | |

VS **V K S & ASSOCIATES**
Company Secretaries

Admn. Office : 1st Floor, 95 / 5, AVM Colony, 3rd Street, Virugambakkam, Chennai - 600 092.

Phone No. : 044 - 2376 6853. Email : shankararamann@yahoo.co.in, 1967vks@gmail.com

| | | | | | | |
|--|--|--|-------|--|--|--------|
| | | | | | | names) |
| | | | ----- | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction forfeiture, Any other (to specify)

19. Register of Members is updated (Yes / No) : Yes

20. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil

21. Has the company resolved the matter mentioned in point no.20 above in the current quarter? If not, reason why? : N.A

22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares (Remat) | Reasons for delay* |
|-------------------------------|-----------------|-----------------------|--------------------|
| Confirmed after 21 Days | N.A | N.A | N.A |
| Pending for more than 21 days | N.A | N.A | N.A |

23. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name : Ms. Krithika D Company Secretary
Telephone : 044-43949300
Fax No : 044-24424156

24. Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary:

Name : Mr. V.K. Shankararamann
Address : No. 95, AVM Colony, 3rd Street, Virugambakkam, Chennai - 600092
Fax No : 044-23766853

25. Appointment of common agency for share registry work: if yes Name & Address:
Cameo Corporate Service Limited
C#1, Club House Road, Chennai 600002.

26. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE): NIL



Place: Chennai
Date: 08.10.2020

(V.K. SHANKARARAMANN)
Practising Company Secretary
C.P. No. 5255