



To
Listing Department
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th Floor, Plot No C 62 G – Block,
Opp. Trident Hotel, Bandrakurla Complex,
Bandra (E)
Mumbai – 400 098,
India.

Date: 12.01.2018

Symbol: OEGIL

Dear Sir

Sub: Reconciliation of Share Capital Audit Report – December 31, 2017

We attach herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2017 as per Regulation 55A of SEBI (Depositories and Participants) Regulations, 2015.

This is for your information and record.

Thanking you,

Your Faithfully,
For **OPERATIONAL ENERGY GROUP INDIA LIMITED**

(S. Srinath)

Company Secretary

Registered Office :
A, 5th Floor, Gokul Arcade - East Wing,
No. 2 & 2A, Sardar Patel Road, Adyar, Chennai - 600 020.
Tel.: 044-43949300 (50 Lines)
Fax: 91-44-2442 4156 www.oegindia.com
CIN: U40100TN1994FLC028309



V K SHANKARARAMANN

M.Com., F.C.S., B.G.L., D.L.T., D.L.A., M.B.A, M.Phil

Practising Company Secretary

Regd. Office : Kumaran Kudil, Flat No. A, Plot No.69, Anbu Nagar Main Road, Alwarthirunagar, Chennai - 600 087.
Email : shankararamann@yahoo.co.in, 1967vks@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF M/S. OPERATIONAL ENERGY GROUP INDIA LIMITED

1. For Quarter Ended : 31stDecember 2017
2. ISIN : INE239V01012
3. Face Value : Rs. 10/-
4. Name of the Company : OPERATIONAL ENEGRY GROUP INDIA LIMITED
5. Registered Office Address : A, 5th Floor, Gokul Arcade – East Wing No.2 &2A
Sardar Patel Road, Adyar, Chennai – 600020.
6. Correspondence Address : A, 5th Floor, Gokul Arcade – East Wing No.2 &2A
Sardar Patel Road, Adyar, Chennai – 600020.
7. Telephone & Fax Nos. : 91-44-43949300 & 91-44-24424156
8. Email address : natarajan@oginda.com
9. Name of the Stock Exchanges
Where the Company's securities
are listed : Metropolitan Stock Exchange of India Limited (MSEI)

		Number of Share	% of Total Issued Capital
10	Issued Capital	1,30,41,800	100
11	Listed Capital (Exchange-wise) (as per Company records) MSEI	33,00,000	25.30
12	Unlisted Capital	97,41,800	74.70
13	Held in Dematerialized form in NSDL	1,62,600	01.25
14	Held in Dematerialized form in CDSL	1,10,07,580	84.40
15	Held in Physical Form	18,71,620	14.35
16	Total No. of Shares (13+14+15)	1,30,41,800	100
17	Reasons for difference if any, between (10&11) & (11&16)	Share not listed (Si. No 12) issued as per Scheme of arrangement approved by Honorable Madras High Court – Vide Court Order 511 dated 08.02.2016.	

18. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of Shares	Applied / Not Applied for listing	Listed on Stock exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE(specify names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction for forfeiture
Any other (to specify)



VS V K S & ASSOCIATES
Company Secretaries

Admn. Office : 1st Floor, 95 / 5, AVM Colony, 3rd Street, Virugambakkam, Chennai - 600 092.
Phone No. : 044 - 2376 6853. Email : shankararamann@yahoo.co.in, 1967vks@gmail.com

19. Register of Members is updated (Yes / No) : Yes
20. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil
21. Has the company resolved the matter mentioned in point no.20 above in the current quarter? If not, reason why? : N.A
22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares (Remat)	Reasons for delay*
Confirmed after 21 Days	N.A	N.A	N.A
Pending for more than 21 days	N.A	N.A	N.A

23. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Name : Mr. S. Srinath, Compliance Officer
 Telephone : 044-43949300
 Fax No : 044-24424156

24. Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary:

Name : Mr. V.K. Shankararamann
 Address : No. 95, AVM Colony, 3rd Street, Virugambakkam,
 Chennai - 600092
 Fax No : 044-23766853

25. Appointment of common agency for share registry work: if yes Name & Address:

Cameo Corporate Service Limited
 C#1, Club House Road, Chennai 600002.

26. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE): NIL

Place: Chennai
 Date: 12/01/2018




 (V.K. SHANKARARAMANN)
 Practising Company Secretary
 C.P. No. 5255