

Date: 12.11.2024

To
Listing Department
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th Floor, Plot No C 62 G – Block,
Opp. Trident Hotel, Bandrakurla Complex,
Bandra (E) Mumbai – 400 098,
India.

Symbol: OEGIL

Dear Sir,

Sub: Outcome of Board Meeting held today i.e., 12th November 2024

Pursuant to the provisions of Regulation 33 and Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Meeting of Board of Directors of the Company held today have:

1. Approved the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended 30th September 2024.
2. Approved investments, in the to be newly incorporated subsidiary company in the name of OEG Agrofarms Priyate Limited. The disclosure under regulation 30 of 2015, SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD 14/2015 dated September 9, 2015, are enclosed as Annexure A
3. Approved Corporate Guarantee to secure the credit facility availed by the subsidiary Tecksk Projects Private Limited. Disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure B

A copy of the statement of Unaudited Financial Results for the quarter and half year ended 30th September 2024 along with Independent Auditor's Limited Review Report is enclosed herewith.

The meeting commenced at 3.30 P.M. and concluded at 06.25 P.M.

This is for your information and records.

Thanking you,

For Operational Energy Group India Limited

Ramya Sachin Inamdar
Company Secretary



Registered Office :

A, 5th Floor, Gokul Arcade - East Wing,
No. 2 & 2A, Sardar Patel Road, Adyar, Chennai - 600 020.
Tel. : 044 - 4394 9300 (50 Lines)
Fax : +91 - 44 - 2422 4156
Web : www.oegindia.com | www.oegglobal.com
CIN : L40100TN1994PLC028309



Annexure A

| Sl No | Particulars | Details |
|-------|---|--|
| 1 | Name of the target entity, details in brief such as size, turnover etc. | Name: OEG Agro Farms Private Limited Proposed Authorized Capital: Rs. 10,00,000 (Rupees Ten lakh only) Turnover: NA as the company is yet to be incorporated |
| 2. | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired If yes, nature of interest and details thereof and whether the same is done at 'arm's length" | The Wholly Owned Subsidiary company once incorporated will be a related party of the company. Save and except what is mentioned above, the Promoter/ promoter group/group companies are not interested in the transaction |
| 3. | Industry to which the entity being acquired belongs | Agriculture |
| 4. | Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity); | The proposed wholly owned subsidiary company to be incorporated in India shall carry out business in the field of Agriculture land development and cultivation of agriculture produce Reasons: The company aims to explore business opportunities in agriculture and align the business with green energy initiatives |
| 5. | Brief details of any governmental or regulatory approvals required for the acquisition | Not Applicable |
| 6. | Indicative time period for completion of the acquisition | Not Applicable |
| 7. | Nature of consideration - whether cash consideration or share swap and details of the same; | Cash (Subscribed to the share capital at face value of Re.1 each, total amounting to Rs. 10 lakh) |
| 8. | Cost of acquisition or the price at which the shares are acquired; | Rs. 10,00,000 |
| 9. | Percentage of shareholding / control acquired and / or number of shares acquired; | 100% |
| 10. | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief); | Not Applicable since the company is yet to be incorporated |

Annexure B

Giving guarantees or indemnity or becoming a surety for any third party:

| Sr. No. | Particulars | Details |
|---------|---|---|
| a. | name of party for which such guarantees or indemnity or surety was given. | M/s Tecksk Projects Private Limited |
| b. | whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"; | The Guarantee is provided to the newly acquired subsidiary of our company M/s Operational Energy Group India Limited Save and except what is mentioned above, the Promoter/ promoter group/group companies are not interested in the transaction |
| c. | brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee. | The counter-guarantee for the credit facilities for Rs. 4.00 Crores credit facilities [1.00 Crs as the Cash Credit and Rs.3.00 Crs as Bank Guarantee (Inland)] from Axis Bank, Anna Salai Branch to M/s. Tecksk Projects Private Limited. The counter-guarantee for this facility is provided by creating a charge on the Fixed Assets as security. The tenure of the facility is for a 12-months. |
| d. | impact of such guarantees or indemnity or surety on listed entity. | Except what is mentioned above, no other impact of such guarantees or indemnity or surety on listed entity |



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CIN : L40100TN1994PLC028309



Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Company for the Quarter and Half year Ended 30th September 2024 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended)

To the Board of Directors of Operational Energy Group India Limited

1. We have reviewed the accompanying statement of unaudited standalone financial statements of Operational Energy Group India Limited ("the Company") for the quarter and half year ended 30th September 2024 ("The Statement"), being submitted by the company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other Accounting principles generally accepted in India and which has been initialled by us for identification purposes. Our responsibility is to issue a report based on our review.
3. We conducted our audit in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.
4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed or that it contains any material misstatement.

Our conclusion on the statement is not modified in respect of the above matter.

Place: Chennai
Date: 12.11.2024

For Padmanabhan Ramani & Ramanujam
Chartered Accountants
Firm Registration No.: 002510S



[Signature]

G. Vivekananthan
Partner

Membership No.: 028339
UDIN: 24028339BKHYYJ5652

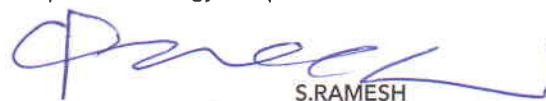
| STANDALONE BALANCE SHEET AS AT 30-09-2024 | | | |
|---|------|------------------|------------------|
| Particulars | Note | As at 30-09-2024 | As at 31-03-2024 |
| | | Rs.in lakhs | Rs.in lakhs |
| I. ASSETS | | | |
| (1) Non-Current Assets | | | |
| a. Property, Plant & Equipment | 2 | 930.80 | 899.29 |
| b. Investment Property | 3 | 20.46 | 20.46 |
| c. Intangible Assets | 4 | 1.84 | 1.84 |
| d. Financial Assets | | | |
| (i) Investments | 5 | 2,115.33 | 1,955.31 |
| (ii) Loans and Advances | 6 | 95.98 | 94.96 |
| e. Deferred Tax Assets (Net) | 7 | 83.40 | 83.40 |
| f. Other Non-Current Assets | 8 | 360.11 | 342.46 |
| (2) Current Assets | | | |
| a. Inventories | 9 | 180.23 | 488.93 |
| b. Financial Assets | | | |
| (i) Trade Receivables | 10 | 4,013.58 | 3,413.52 |
| (ii) Cash and Cash Equivalents | 11 | 5,890.80 | 4,856.32 |
| (iii) Short Term Loans and Advances | 12 | 3,020.41 | 2,572.46 |
| c. Current Tax Assets | 13 | 585.07 | 344.14 |
| TOTAL | | 17,298.00 | 15,073.09 |
| II. EQUITY AND LIABILITIES | | | |
| (1) Equity | | | |
| a. Equity Share Capital | 14 | 1,304.18 | 1,304.18 |
| b. Other Equity | 15 | 6,839.28 | 6,224.60 |
| (2) Non-Current Liabilities | | | |
| a. Financial Liabilities | | | |
| (i) Long Term Borrowings | 16 | 46.77 | 57.13 |
| b. Long Term Provisions | 17 | 61.56 | 23.94 |
| (3) Current Liabilities | | | |
| a. Financial Liabilities | | | |
| (i) Short Term Borrowings | 18 | 230.61 | 465.17 |
| (ii) Trade Payables | 19 | 250.25 | 1,973.11 |
| b. Other Current Liabilities | 20 | 8,215.48 | 4,791.17 |
| c. Short Term Provisions | 21 | 349.86 | 233.78 |
| TOTAL | | 17,298.00 | 15,073.09 |

Place : Chennai

Date : 12.11.2024

For Operational Energy Group India Limited





S.RAMESH

Executive Chairman & Managing Director

DIN No: 00052842

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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2024 (Rs. in lakhs)

| S.no | PART - I Particulars | 3 Months Ended | | | 6 Months Ended | | 31-Mar-24 Audited |
|------|--|------------------------|------------------------|----------------------|------------------------|----------------------|----------------------|
| | | 30-Sep-24 Unaudited | 30-Jun-24 Unaudited | 30-Sep-23 Audited | 30-Sep-24 Unaudited | 30-Sep-23 Audited | |
| | | | | | | | |
| 1 | Revenue from Operations | 7055.71 | 7304.26 | 7887.12 | 14359.97 | 13962.81 | 28648.82 |
| 2 | Other Income | 41.75 | 64.55 | 41.55 | 106.30 | 83.83 | 236.98 |
| 3 | Total Income | 7097.46 | 7368.81 | 7928.67 | 14466.27 | 14046.63 | 28885.80 |
| 4 | Expenses | | | | | | |
| | (a) Cost of Materials Consumed | 3126.78 | 3514.52 | 4006.16 | 6641.29 | 6826.68 | 13771.65 |
| | (b) Employee benefit expenses | 3244.87 | 3143.17 | 2983.22 | 6388.05 | 5759.47 | 11772.45 |
| | (c) Finance Cost | 42.11 | 11.22 | 7.72 | 53.33 | 28.79 | 56.16 |
| | (d) Other Expenses | 248.89 | 278.81 | 491.10 | 527.69 | 601.00 | 1702.75 |
| | (e) Depreciation | 17.64 | 16.59 | 18.39 | 34.23 | 35.15 | 72.28 |
| | Total Expenses (4) | 6680.28 | 6964.31 | 7506.59 | 13644.59 | 13251.08 | 27375.29 |
| 5 | Profit/(Loss) before exceptional Items and Tax (1 - 4) | 417.18 | 404.50 | 422.08 | 821.68 | 795.55 | 1510.52 |
| 6 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit/(Loss) before Tax (5-6) | 417.18 | 404.50 | 422.08 | 821.68 | 795.55 | 1510.52 |
| 8 | Tax Expense | | | | | | |
| | (1) Current Tax | 105.00 | 102.00 | 100.00 | 207.00 | 194.00 | 338.00 |
| | (2) Deferred Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -32.36 |
| 9 | Profit/(Loss) for the period from continuing operations (7-8) | 312.18 | 302.50 | 322.08 | 614.68 | 601.55 | 1204.88 |
| 10 | Profit/(Loss) from discontinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Tax Expense of discontinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | Profit/(Loss) from discontinued operations (after Tax) (10-11) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Profit/(Loss for the period (9+12) | 312.18 | 302.50 | 322.08 | 614.68 | 601.55 | 1204.88 |
| 14 | Other Comprehensive Income | | | | | | |
| | Items that may be classified into Profit or Loss | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 161.64 |
| | Exchange differences on traslation of foreign operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Other Comprehensive Income for the period | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 161.64 |
| 15 | Total Comprehensive Income for the period (13+14) | 312.18 | 302.50 | 322.08 | 614.68 | 601.55 | 1366.52 |
| 16 | Paid up Equity Share Capital (Face Value Rs.10/- each) | 1304.18 | 1304.18 | 1304.18 | 1304.18 | 1304.18 | 1304.18 |
| 17 | Other Equities (Reserves) | 6839.29 | 6527.11 | 5459.64 | 6839.29 | 5459.64 | 6224.61 |
| 18 | Earnings per equity share (for continuing operation) | | | | | | |
| | Basic | 2.39 | 2.32 | 2.47 | 4.71 | 4.61 | 10.48 |
| | Diluted | 2.39 | 2.32 | 2.47 | 4.71 | 4.61 | 10.48 |
| 19 | Earnings per equity share (for discontinuing operation) | | | | | | |
| | Basic | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Diluted | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | Earnings per equity share (for discontinuing and continuing operations) | | | | | | |
| | Basic | 2.39 | 2.32 | 2.47 | 4.71 | 4.61 | 10.48 |
| | Diluted | 2.39 | 2.32 | 2.47 | 4.71 | 4.61 | 10.48 |

Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 12th, 2024. The Statutory Auditors of the Company have issued the Limited Audit Review Report on the financial results of for the Quarter ended 30.09.2024 with unqualified opinion.
- The Company is primarily engaged in Operation and Maintenance of Power Plants
- These financial results have been prepared in accordance with Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules Issued thereunder and in terms of the Listing Regulations as modified by circular no CIR/CFD/FAC/62/2016 dated 5th July 2016
- Prior Period figures have been regrouped/ reclassified wherever necessary for comparative purposes.

Place: Chennai
Date: 12.11.2024

For and on behalf of the Board of Directors



[Signature]

S Ramesh
Executive Chairman & Managing Director
DIN 00052842

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| CASH FLOW STATEMENT-STAND ALONE | | |
|---|----------------|----------------|
| | 30.09.2024 | 31.03.2024 |
| | (Rs. in Lakhs) | (Rs. in Lakhs) |
| Annexure to Clause 32 of the listing Agreement | | |
| CASH FLOW STATEMENT | | |
| A. CASH FLOW FROM OPERATIONS | | |
| Profit before Tax | 821.68 | 1,510.52 |
| Less:- Provision for Taxation | 207.00 | 338.00 |
| Net Profit after Tax | 614.68 | 1,172.52 |
| Adjustments for | | |
| Depreciation | 34.23 | 72.28 |
| Other Comprehensive Income | - | 161.64 |
| Profit on sale of fixed assets | - | - |
| Interest/Dividend | - | - |
| Operating profit before working capital | 648.91 | 1,406.44 |
| (Increase)/Decrease in Sundry Debtors | -600.06 | 565.18 |
| (Increase)/Decrease in Inventories and other current assets | 67.76 | -116.38 |
| (Increase)/Decrease in Loans and Advances | -447.95 | -449.76 |
| Decrease in preoperation expenses | - | - |
| Increase/(Decrease) in current liabilities | 1,582.98 | 1,030.18 |
| SUB TOTAL | 602.73 | 1,029.22 |
| Cash generated from Operating activities | 1,251.64 | 2,435.66 |
| B. CASH FLOW FROM INVESTING ACTIVITIES | | |
| Purchase of Fixed Assets | -65.74 | -140.41 |
| Sale of Fixed Assets | - | - |
| Purchase/Sale of Investments | -160.02 | -153.44 |
| Long term Loans and Advances | -18.66 | -138.93 |
| Net cash generated/Used from/in Investing Activities | -244.42 | -432.78 |
| C. CASH FLOW FROM FINANCING ACTIVITIES | | |
| Proceeds from issue of share capital | - | - |
| Proceeds from long term borrowings (net) | 27.26 | 50.89 |
| Proceeds from working capital Loan | - | - |
| Repayment of finance lease liabilities | - | - |
| Dividend paid | - | - |
| Net cash generated/used in Financing activities | 27.26 | 50.89 |
| Net increase in cash and cash equivalents. | 1,034.48 | 2,053.77 |
| Cash and cash Equivalents (Opening Balance) | 4,856.32 | 2,802.55 |
| Cash and cash Equivalents (Closing Balance) | 5,890.80 | 4,856.32 |

Place : Chennai
Date : 12.11.2024

For Operational Energy Group India Limited



[Signature]

S.RAMESH
Executive Chairman & Managing Director
DIN No: 00052842

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Independent Auditor's Limited Review Report on the Consolidated Unaudited Financial Results of the Company for the Quarter and Half year Ended 30th September 2024 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended)

1. We have reviewed the accompanying statement of consolidated unaudited financial statements of Operational Energy Group India Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "the Group"), and its share of the net profit after tax and total comprehensive profit of its associate for the quarter and half year ended 30th September 2024, being submitted by the Parent pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended thereafter ("the Regulations").
2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and which has been initialled by us for identification purposes. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity". Issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by SEBI under Regulations 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The statement includes the results of the following entities:

List of Subsidiaries:

- i. Pacific Technical Services India Private Limited
- ii. Maxitech Engineering Private Limited
- iii. OEG Bangladesh Private Limited
- iv. Pacific Imperial Thermal Private Limited
- v. OEG Defence and Aerospace Private Limited
- vi. Tecksk Projects Private Limited

Subsidiary of Pacific Technical Services India Private Limited:

- i. Operational Energy Generation FZCO

List of Associates:

- i. Zuppa OEG Gen5 Technologies Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and



Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed or that it contains any material misstatement.

Two out of the seven subsidiaries are located outside India whose interim financial information have been prepared in accordance with accounting principles generally accepted in its respective country. The Parent Company's Management has converted this interim financial information from accounting principles generally accepted in its respective country to Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent Company's Management. Our conclusion in so far as it relates to such subsidiary located outside India is based on the aforesaid conversion adjustments prepared by the Parent Company's Management and reviewed by us.

6. The consolidated unaudited financial results include the interim financial information of seven subsidiaries which have not been reviewed by their auditors and are based solely on management certified accounts, whose interim financial information reflect total revenue of Rs. 801.24 Lakhs, total profit after tax of Rs 201.01 Lakhs and total comprehensive profit of Rs.205.74 Lakhs for the quarter ended 30th September 2024 and total revenue of Rs. 1905.34 Lakhs, total profit after tax of Rs 384.80 Lakhs and total comprehensive profit of Rs.389.53 Lakhs for the half year ended 30th September 2024 as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group.

Our conclusion on the statement is not modified in respect of the above matter.

Place: Chennai
Date:12.11.2024

For Padmanabhan Ramani & Ramanujam
Chartered Accountants
Firm Registration No.: 002510S



G. Vivekananthan
Partner

Membership No.: 028339
UDIN:24028339BKH HYK6333

| CONSOLIDATED BALANCE SHEET AS AT 30-09-2024 | | | |
|---|------|------------------|------------------|
| Particulars | Note | As at 30-09-2024 | As at 31-03-2024 |
| | | Rs.in lakhs | Rs.in lakhs |
| I. ASSETS | | | |
| (1) Non-Current Assets | | | |
| a. Property, Plant & Equipment | 2 | 991.64 | 946.17 |
| b. Investment Property | 3 | 20.46 | 20.46 |
| c. Intangible Assets | 4 | 1.84 | 2.27 |
| d. Financial Assets | | | |
| (i) Investments | 5 | 1,526.38 | 1,541.36 |
| (ii) Loans and Advances | 6 | 98.15 | 95.37 |
| e. Deferred Tax Assets (Net) | 7 | 83.31 | 83.40 |
| f. Other Non-Current Assets | 8 | 360.11 | 342.46 |
| (2) Current Assets | | | |
| a. Inventories | 9 | 314.35 | 488.93 |
| b. Financial Assets | | | |
| (i) Trade Receivables | 10 | 5,254.63 | 4,439.01 |
| (ii) Cash and Cash Equivalents | 11 | 9,575.16 | 8,565.75 |
| (iii) Short Term Loans and Advances | 12 | 2,643.84 | 2,484.76 |
| c. Current Tax Assets | 13 | 673.28 | 329.79 |
| TOTAL | | 21,543.14 | 19,339.73 |
| II. EQUITY AND LIABILITIES | | | |
| (1) Equity | | | |
| a. Equity Share Capital | 14 | 1,304.18 | 1,304.18 |
| b. Other Equity | 15 | 8,846.57 | 7,872.91 |
| Non - Controlling Interest | 16 | 54.45 | 60.50 |
| (2) Non-Current Liabilities | | | |
| a. Financial Liabilities | | | |
| (i) Long Term Borrowings | 17 | 87.86 | 61.03 |
| b. Long Term Provisions | 18 | 61.56 | 23.94 |
| (3) Current Liabilities | | | |
| a. Financial Liabilities | | | |
| (i) Short Term Borrowings | 19 | 230.61 | 465.17 |
| (ii) Trade Payables | 20 | 1,050.45 | 2,595.74 |
| b. Other Current Liabilities | 21 | 9,557.60 | 6,659.72 |
| c. Short Term Provisions | 22 | 349.86 | 296.53 |
| TOTAL | | 21,543.14 | 19,339.73 |

Place : Chennai

Date : 12.11.2024

For Operational Energy Group India Limited



[Signature]

S.RAMESH

Executive Chairman & Managing Director

DIN No: 00052842

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CIN : L40100TN1994PLC028309



STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2024 (Rs. in lakhs)

| Sl.no | PART -I Particulars | 3 Months Ended | | | 6 Months Ended | | |
|-------|--|----------------|----------------|----------------|-----------------|-----------------|-----------------|
| | | 30-Sep-24 | 30-Jun-24 | 30-Sep-23 | 30-Sep-24 | 30-Sep-23 | 31-Mar-24 |
| | | Unaudited | Unaudited | Audited | Unaudited | Audited | Audited |
| 1 | Revenue from Operations | 7856.96 | 8408.35 | 8861.72 | 16265.31 | 15210.52 | 31479.05 |
| 2 | Other Income | 199.67 | 64.55 | 42.10 | 264.22 | 84.47 | 281.72 |
| 3 | Total Income | 8056.63 | 8472.91 | 8903.82 | 16529.53 | 15294.99 | 31760.77 |
| 4 | Expenses | | | | | | |
| | (a) Cost of Materials Consumed | 3773.07 | 3583.41 | 4008.02 | 7356.48 | 6830.34 | 13842.44 |
| | (b) Employee benefit expenses | 3014.99 | 3698.67 | 3712.86 | 6713.66 | 6730.76 | 13375.23 |
| | (c) Finance Cost | 43.87 | 12.62 | 7.40 | 56.49 | 29.18 | 57.45 |
| | (d) Other Expenses | 601.55 | 613.13 | 583.90 | 1214.68 | 768.43 | 2369.99 |
| | (e) Depreciation | 18.29 | 17.72 | 20.73 | 36.01 | 39.81 | 78.56 |
| | Total Expenses (4) | 7451.76 | 7925.55 | 8332.93 | 15377.31 | 14398.52 | 29723.68 |
| 5 | Profit/(Loss) before exceptional items and Tax (1 - 4) | 604.87 | 547.36 | 570.89 | 1152.22 | 896.46 | 2037.09 |
| 6 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit/(Loss) before Tax (5-6) | 604.87 | 547.36 | 570.89 | 1152.22 | 896.46 | 2037.09 |
| 8 | Tax Expense | | | | | | |
| | (1) Current Tax | 91.68 | 61.06 | 96.03 | 152.74 | 207.42 | 407.56 |
| | (2) Deferred Tax | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -32.36 |
| 9 | Profit/(Loss) for the period from continuing operations (7-8) | 513.19 | 486.30 | 474.86 | 999.48 | 689.04 | 1661.88 |
| 10 | Profit/(Loss) from discontinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Tax Expense of discontinued operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | Profit/(Loss) from discontinued operations (after Tax) (10-11) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Profit/(Loss for the period (9+12) | 513.19 | 486.30 | 474.86 | 999.48 | 689.04 | 1661.88 |
| 14 | Other Comprehensive Income | | | | | | |
| | Items that may be classified into Profit or Loss | -16.70 | 0.00 | -11.99 | -16.70 | -11.99 | 151.05 |
| | Exchange differences on translation of foreign operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Other Comprehensive Income for the period | -16.70 | 0.00 | -11.99 | -16.70 | -11.99 | 151.05 |
| 15 | Total Comprehensive Income for the period (13+14) | 496.49 | 486.30 | 462.87 | 982.78 | 677.05 | 1812.93 |
| 16 | Paid up Equity Share Capital (Face Value Rs.10/- each) | 1304.18 | 1304.18 | 1304.18 | 1304.18 | 1304.18 | 1304.18 |
| 17 | Other Equities (Reserves) | 8846.57 | 8359.21 | 6936.60 | 8846.57 | 6936.60 | 7872.91 |
| 18 | Earnings per equity share (for continuing operation) | | | | | | |
| | Basic | 3.81 | 3.73 | 3.55 | 7.54 | 5.19 | 13.90 |
| | Diluted | 3.81 | 3.73 | 3.55 | 7.54 | 5.19 | 13.90 |
| 19 | Earnings per equity share (for discontinuing operation) | | | | | | |
| | Basic | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Diluted | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | Earnings per equity share (for discontinuing and continuing operations) | | | | | | |
| | Basic | 3.81 | 3.73 | 3.55 | 7.54 | 5.19 | 13.90 |
| | Diluted | 3.81 | 3.73 | 3.55 | 7.54 | 5.19 | 13.90 |

Notes:

- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 12th, 2024. The Statutory Auditors of the Company have issued the Limited Audit Review Report on the financial results of for the Quarter ended 30.09.2024 with unqualified opinion.
- The Company is primarily engaged in Operation and Maintenance of Power Plants
- These financial results have been prepared in accordance with Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Listing Regulations as modified by circular no CIR/CFD/FAC/62/2016 dated 5th July 2016
- Prior Period figures have been regrouped/ reclassified wherever necessary for comparative purposes.

Place: Chennai

Date: 12.11.2024

For and on behalf of the Board of Directors

S Ramesh
Executive Chairman & Managing Director
DIN 00052842

Registered Office :

A, 5th Floor, Gokul Arcade - East Wing,
No. 2 & 2A, Sardar Patel Road, Adyar, Chennai - 600 020.
Tel. : 044 - 4394 9300 (50 Lines)
Fax : +91 - 44 - 2442 4156 www.oegindia.com
CIN : L40100TN1994PLC028309



CASH FLOW STATEMENT - CONSOLIDATED

| | 30.09.2024 (Rs. in Lakhs) | 31.03.2024 (Rs. in Lakhs) |
|---|------------------------------|------------------------------|
| Annexure to Clause 32 of the listing Agreement | | |
| CASH FLOW STATEMENT | | |
| A. CASH FLOW FROM OPERATIONS | | |
| Profit before Tax | 1,152.22 | 2,037.09 |
| Less:- Provision for Taxation | 152.74 | 375.20 |
| Net Profit after Tax | 999.48 | 1,661.89 |
| Adjustments for | | |
| Depreciation | 36.01 | 78.56 |
| Other Comprehensive Income | -31.79 | 11.28 |
| Profit on sale of fixed assets | - | - |
| Interest/Dividend | - | - |
| Operating profit before working capital | 1,003.70 | 1,751.73 |
| (Increase)/Decrease in Sundry Debtors | -815.62 | -445.18 |
| (Increase)/Decrease in Inventories and other current assets | -168.91 | -76.26 |
| (Increase)/Decrease in Loans and Advances | -159.08 | -599.97 |
| Decrease in preoperation expenses | - | - |
| Increase/(Decrease) in current liabilities | 1,171.37 | 2,274.72 |
| SUB TOTAL | 27.76 | 1,153.31 |
| Cash generated from Operating activities | 1,031.46 | 2,905.04 |
| B. CASH FLOW FROM INVESTING ACTIVITIES | | |
| Purchase of Fixed Assets | -81.04 | -140.64 |
| Sale of Fixed Assets | - | - |
| Purchase/Sale of Investments | 14.98 | -15.04 |
| Long term Loans and Advances | -20.43 | -139.30 |
| Net cash generated/Used from/in Investing Activities | -86.49 | -294.98 |
| C. CASH FLOW FROM FINANCING ACTIVITIES | | |
| Proceeds from issue of share capital | - | - |
| Proceeds from long term borrowings (net) | 64.44 | 50.88 |
| Proceeds from working capital Loan | - | - |
| Repayment of finance lease liabilities | - | - |
| Dividend paid | - | - |
| Net cash generated/used in Financing activities | 64.44 | 50.88 |
| Net increase in cash and cash equivalents | 1,009.41 | 2,660.94 |
| Cash and cash Equivalents (Opening Balance) | 8,565.75 | 5,904.81 |
| Cash and cash Equivalents (Closing Balance) | 9,575.16 | 8,565.75 |

Place : Chennai

Date : 12.11.2024

For Operational Energy Group India Limited




S. RAMESH

Executive Chairman & Managing Director

DIN No: 00052842

Registered Office :

A, 5th Floor, Gokul Arcade - East Wing,
No. 2 & 2A, Sardar Patel Road, Adyar, Chennai - 600 020.

Tel. : 044 - 4394 9300 (50 Lines)

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CIN : L40100TN1994PLC028309



To
Listing Department
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th Floor, Plot No C 62 G – Block,
Opp. Trident Hotel, Bandrakurla Complex,
Bandra (E)
Mumbai – 400 098,
India.

Date: 12.11.2024

Symbol: OEGIL

Dear Sir,

Sub: Declaration under Regulation 32 of SEBI (LODR), Regulations, 2015

Pursuant to the provisions of Regulation 32 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform the Company has not raised any funds from the public during the year 2024-25 and there is no deviation(s) or variation(s) in the use of the public issue proceeds raised from the Initial Public Offer (IPO). Hence, the Statement of deviation(s) or variation(s) is not applicable to the Company.

We request you to kindly take note of this information on your record and acknowledge.

Thanking you,

For Operational Energy Group India Limited

Ramya Sachin Inamdar
Company Secretary

